

STRUGAR CONSERVATION SERVICES, LLC

NEW MEXICO CREDIT SALE PROGRAM BUYER STATEMENT OF INTENT

BUYER INFORMATION

NAME:
ADDRESS :
CITY, STATE, ZIP CODE:
SOCIAL SECURITY or FEDERAL ID #:
PHONE:
FAX:
E-MAIL ADDRESS:

TAX CREDIT INFORMATION

FACE VALUE OF TAX CREDIT YOU WISH TO PURCHASE: _____

AUTHORIZED PURCHASE PRICE FOR CREDITS (___% OF FACE VALUE): _____

[Please review the next page side for terms and conditions]

BY EXECUTING THIS STATEMENT OF INTENT I AM INDICATING THE FOLLOWING:

- 1) I request that Strugar Conservation Services proceed to set up a closing for my acquisition of Conservation Tax Credits in the amount set forth above by the end of the calendar year.
- 2) I will pay ___% of face value for the Conservation Tax Credits.
- 3) I acknowledge that I will be required to sign an agreement and other documents with the Seller of the Conservation Tax Credits.
- 4) I currently intend to proceed in good faith with this transaction. However, I am not obligated to acquire the Conservation Tax Credits unless I, in my sole discretion, am satisfied with all aspects of the transaction.
- 5) I acknowledge that Strugar Conservation Services will attempt to match my request for Credits with a Seller, and that the earliest participants in the exchange will generally be given priority in matching. I further acknowledge, however, that Strugar Conservation Services may match Buyers and Sellers based on other priorities, such as a match of the size of the Credits, or a match pre-identified by a Buyer or Seller when they came to the New Mexico Conservation Credit Cooperative. Finally, I acknowledge that it may not be possible to match my request for Credits with a Seller this year.
- 6) I acknowledge that the Strugar Conservation Services, and its representatives, are operating solely to further its own goals, and are not acting as my agent or representative. I further acknowledge that I have been advised to seek my own tax and other professional consultation for matters related to this transaction, and that I am not relying on any representations or statements by the Strugar Conservation Services or its representatives, except as may be made in writing.

Signature: _____

Printed Name: _____

Date: _____

The completed statement of intent may be returned via fax at 303.544.1043, via e-mail to:

mike@taxcreditexchange.com or by mail to: Strugar Conservation Services
1881 9th Street, Suite 120
Boulder, CO 80302
303.544.1044